



**HEIDMAR MARITIME HOLDINGS CORP.  
CAPITAL LINK PRESENTATION – FEBRUARY 4, 2026**

# Disclaimer and Forward-looking Statements

This presentation contains certain forward-looking statements within the meaning of the federal securities laws with respect to the Company. All statements other than statements of historical facts contained in this presentation, including statements regarding the Company's future results of operations and financial position, business strategy, prospective costs, timing and likelihood of success, plans and objectives of management for future operations, future results of current and anticipated operations of Heidmar are forward-looking statements. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. The forward-looking statements in this presentation are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, Company management's examination of historical operating trends, data contained in the Company's records and other data available from third parties. Although the Company believes that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies that are difficult or impossible to predict and are beyond the Company's control, the Company cannot assure you that it will achieve or accomplish these expectations, beliefs or projections. In addition to these important factors, other important factors that, in the Company's view, could cause actual results to differ materially from those discussed in the forward-looking statements include unforeseen liabilities, expansion and growth of the Company's operations, the failure of counterparties to fully perform their contracts with the Company, the strength of world economies and currencies, general market conditions, including fluctuations in charter rates and vessel values, changes in demand for tanker or container vessel capacity, changes in the Company's operating expenses, demand for the Company's managed fleet, ability to obtain financing and comply with covenants in such financing arrangements, changes in governmental rules and regulations or actions taken by regulatory authorities, potential liability from pending or future litigation, general international geopolitical conditions and conflicts, potential disruption of shipping routes due to accidents or political events, vessel breakdowns and instances of off-hires, and other factors. Please see the Company's filings with the U.S. Securities and Exchange Commission for a more complete discussion of these and other risks and uncertainties. Because forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified and some of which are beyond the Company's control, you should not rely on these forward-looking statements as predictions of future events. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and except as required by law, the Company assumes no obligation and does not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. The Company does not give any assurance that it will achieve its expectations.

# Heidmar – A People Company

Maritime Services Provider Listed on 

## Key Facts

### One-stop maritime services provider

across Chartering, Asset & Vessel management, S&P, Finance

### Founded in 1984

42 years of industry experience

### Global leader

in Tanker pooling and commercial management

### Strong heritage

in crude oil and refined product shipping

### Diversified fleet

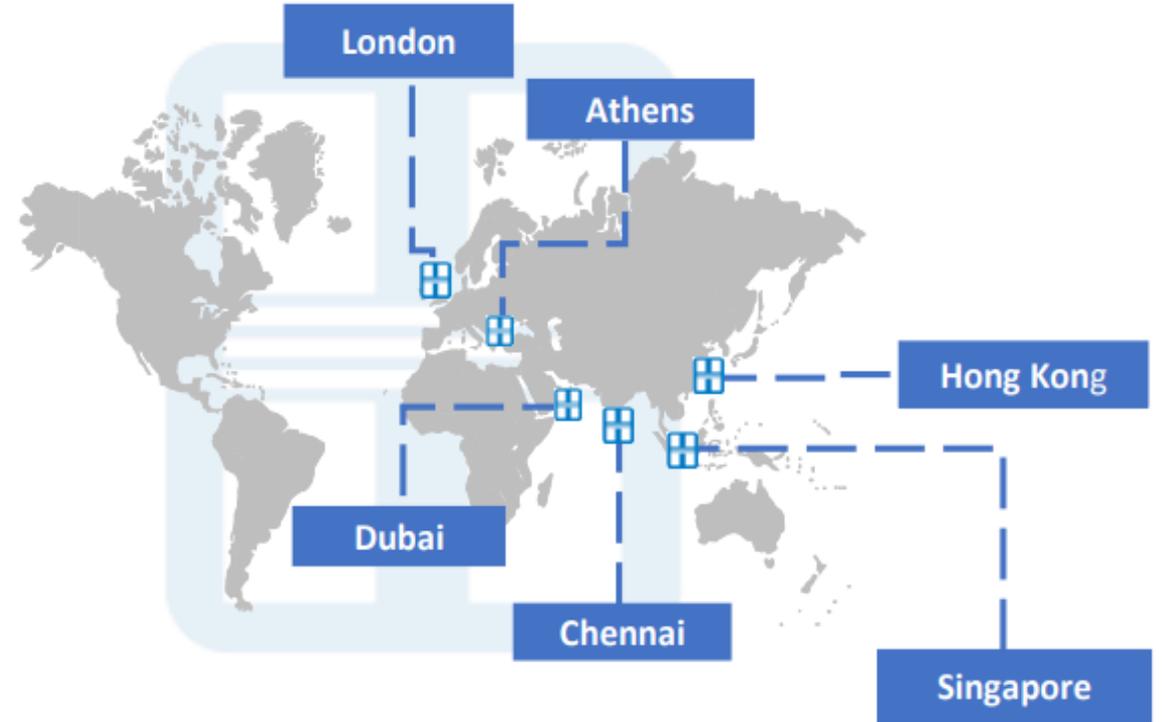
across VLCC, Suezmax, Aframax/LR2, MR & small ship segments

### Digitalization

industry leader in digitalization via proprietary platform

### Our Main Asset – Our PEOPLE

They are the foundation of our success. Their expertise, commitment and values drive our performance



**Built by people – Driven by purpose**



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# Key Investment Highlights – HMR Proxy for Tanker Market

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## Company

~**40 tankers** under commercial management

~**10 tankers** under technical management

~**30 Newbuilding** tankers expected over the next 2 years

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## Industry & Outlook

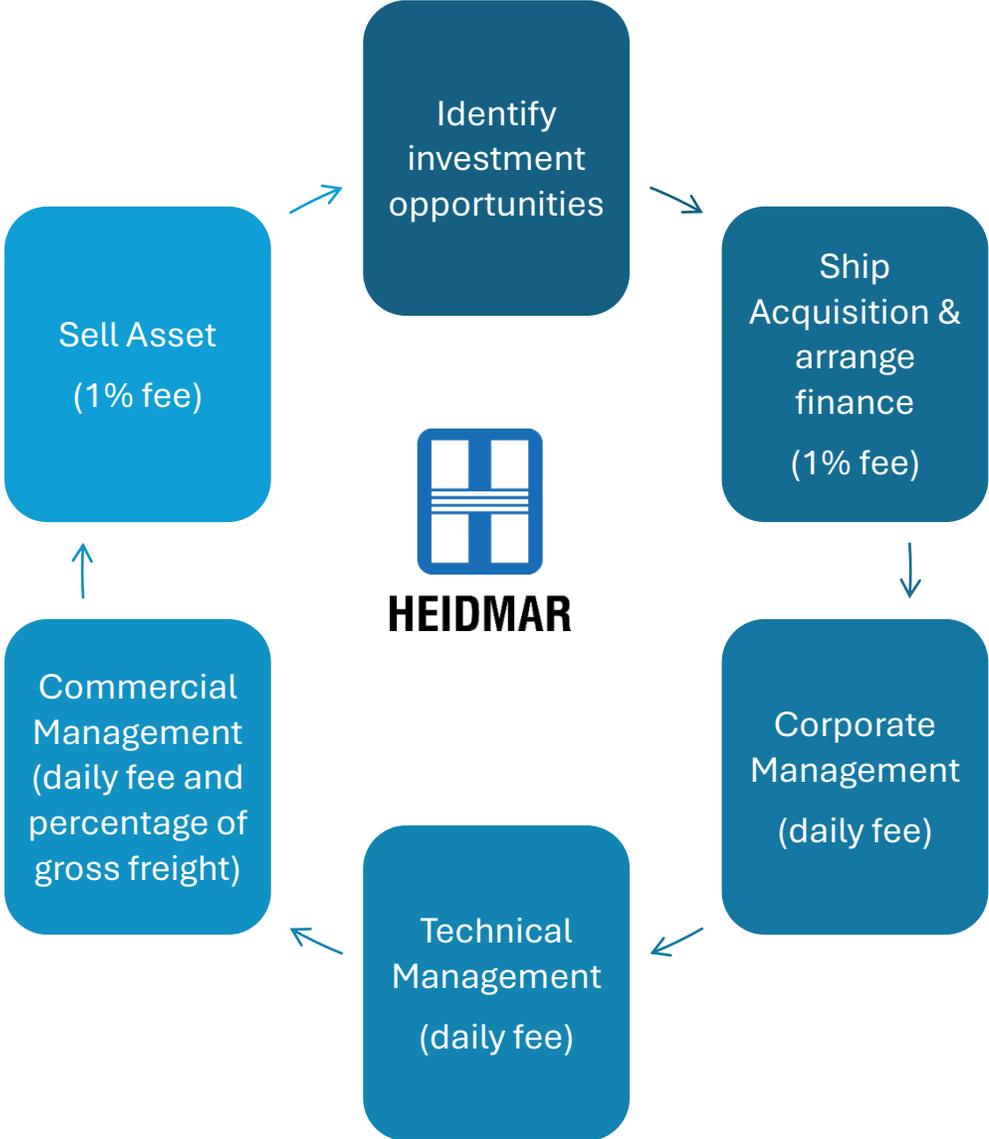
**Demand:** Dislocations from energy trade re-routing creating greater tonne-mile demand. Consumption growth remains resilient

**Rates:** Tanker earnings are at historical highs. Very strong fundamentals

**Supply:** Orderbook is small relative to the shadow fleet and overage tonnage



# End – to – End Maritime Service Provider



# Turning Challenges into Solutions

## Heidmar solves the “scale + sophistication” problem for shipowners

- Fragmented tanker markets
- Commercial complexity
- Volatile freight rates
- Smaller owners lack scale & market access
- Credibility & Vetting barriers

## Our Solution

- Scale & earnings optimization
- Global chartering & operations
- Market intelligence & data-driven decisions supported by long-term relationships
- Asset-light, scalable, owner-aligned model



# Heidmar engages with industry leading counterparties

High quality customers and counterparties



# Proprietary, industry leading commercial management system

*eFleetWatch* provides real-time information to Heidmar's stakeholders



The first market-facing digital platform in the commercial management space



Large amounts of data stored from prior operations, ideal for adoption of artificial intelligence systems



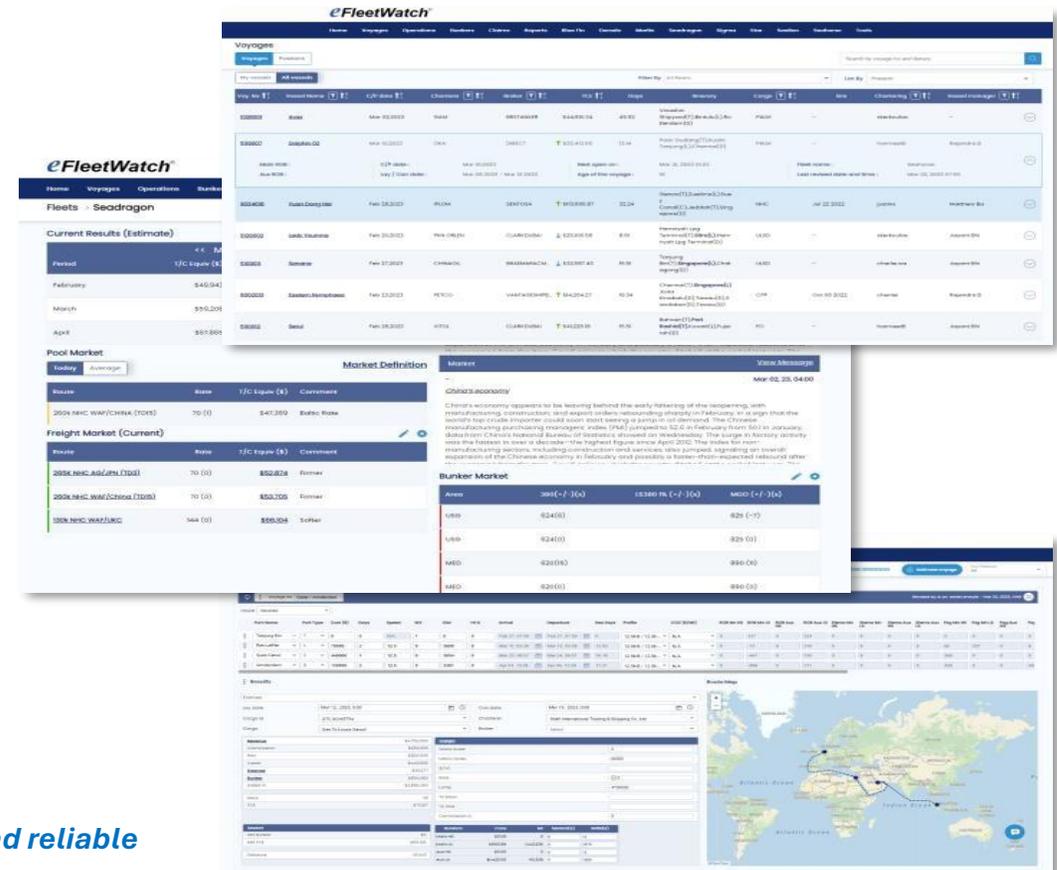
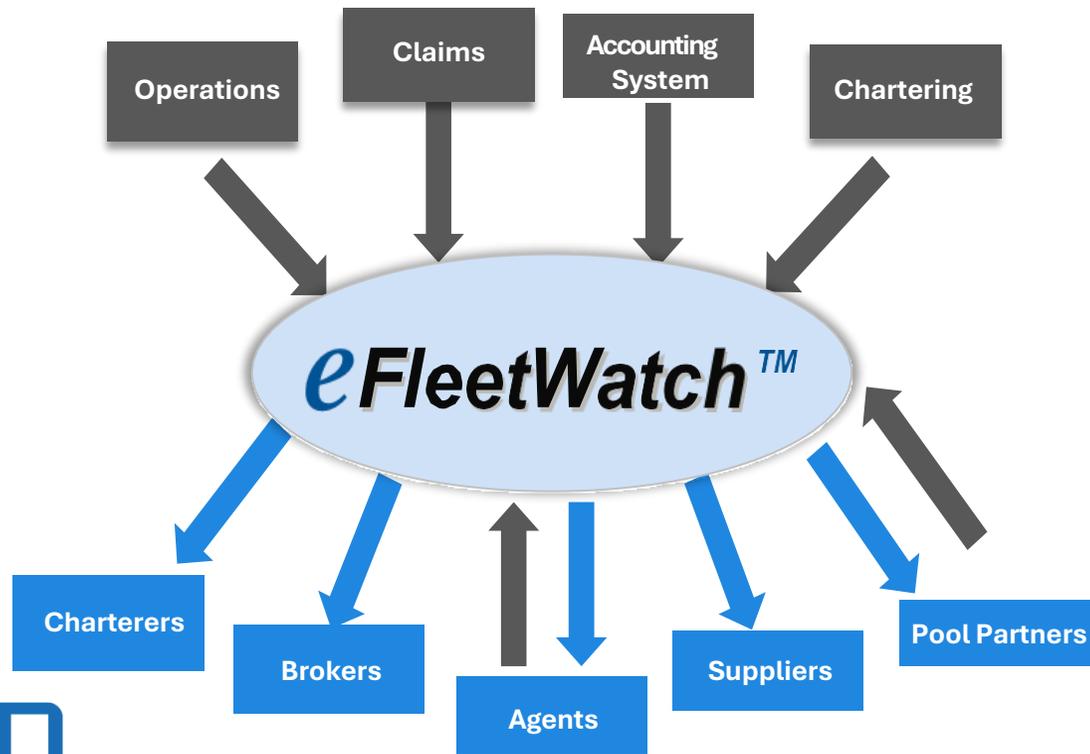
One platform for all Heidmar employees creating huge internal synergies



Cradle to grave type system, partners have access to all relevant data about their vessels and voyages



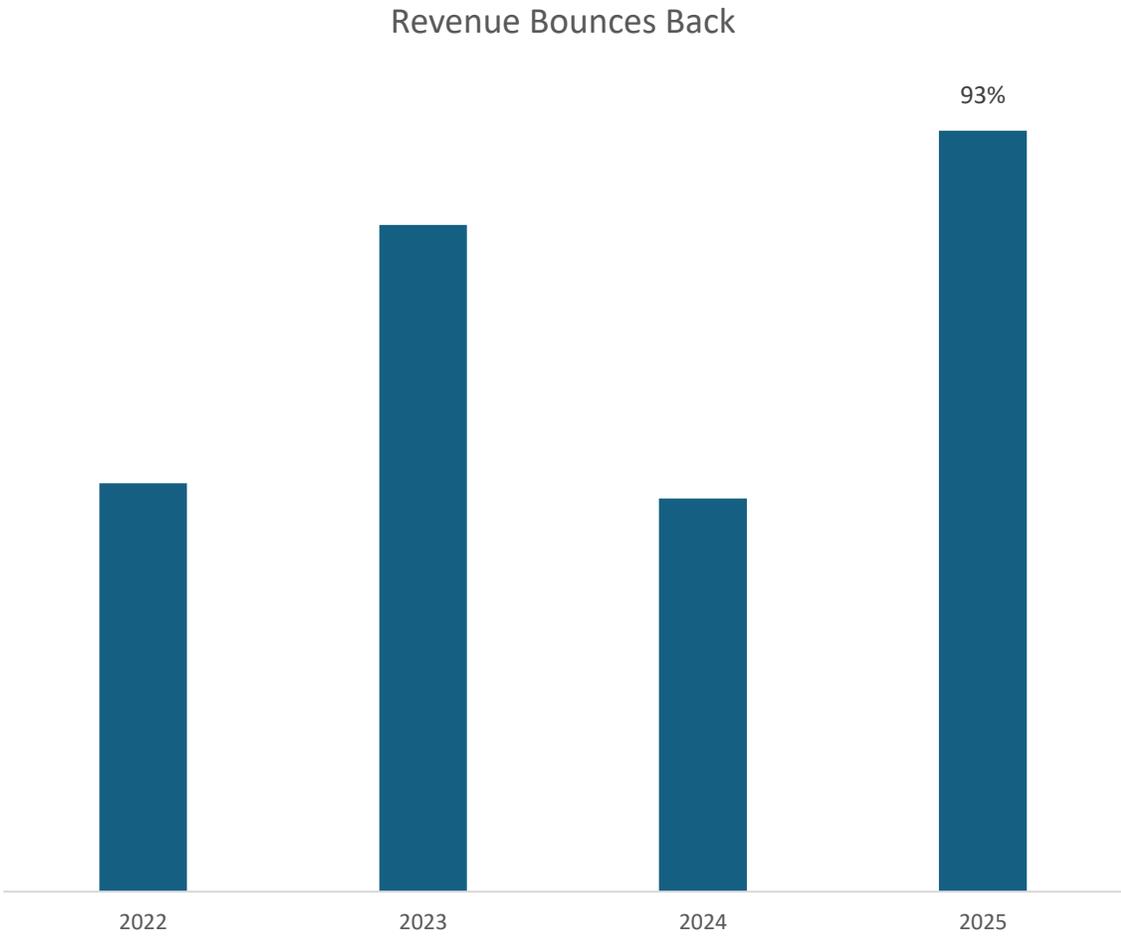
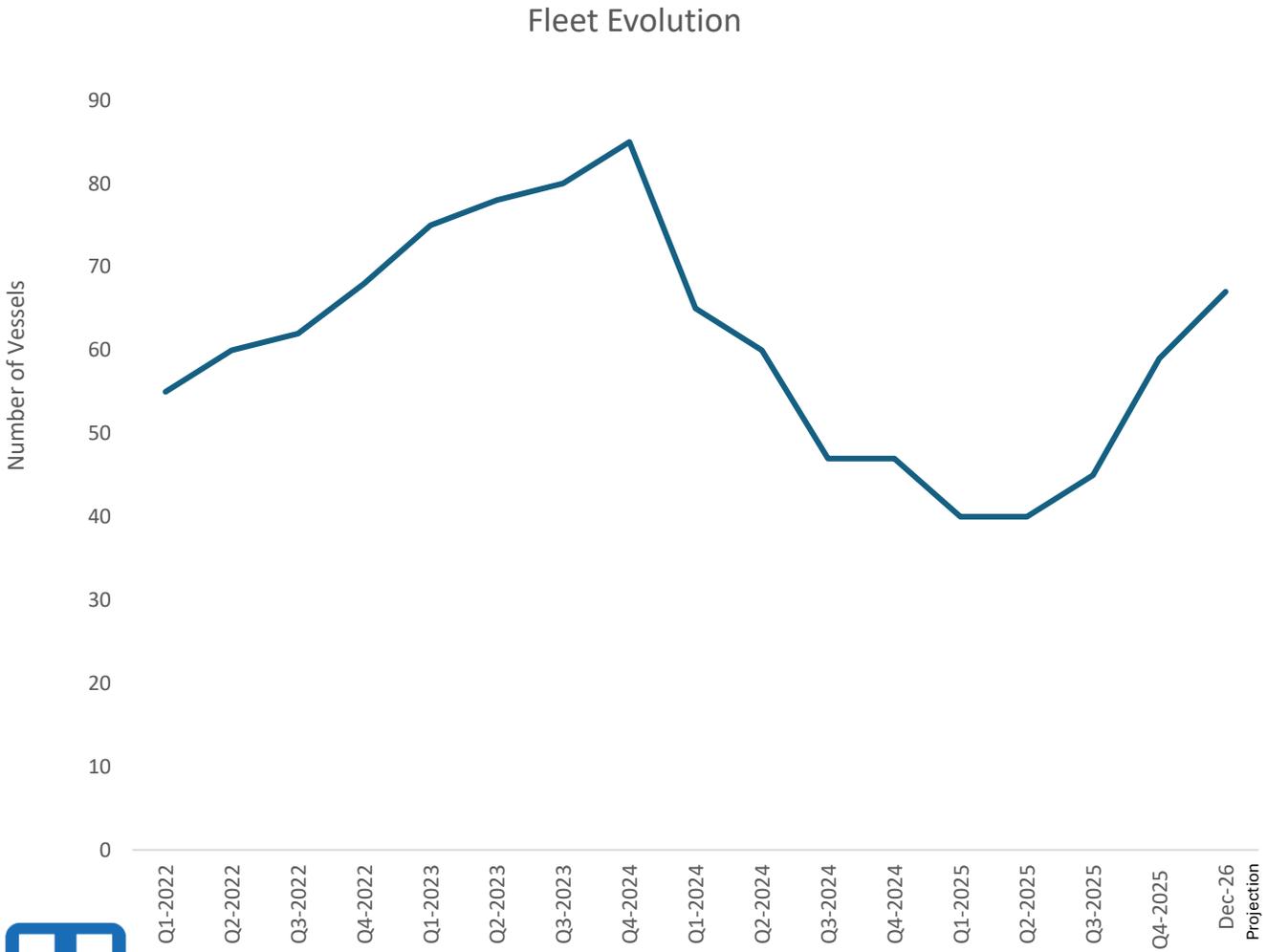
Provides CO<sub>2</sub> by voyage leg, allows for full cycle voyage management on one platform



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20+ years of in-house development means the platform is tested, stable and reliable

# Revenues Rebound on Fleet Growth



# Our Strategy for Sustainable Growth

Grow maritime services offering - achieve scale

Diversify into Drybulk and Container markets

Develop projects / asset investments to grow fleet and leverage services platform



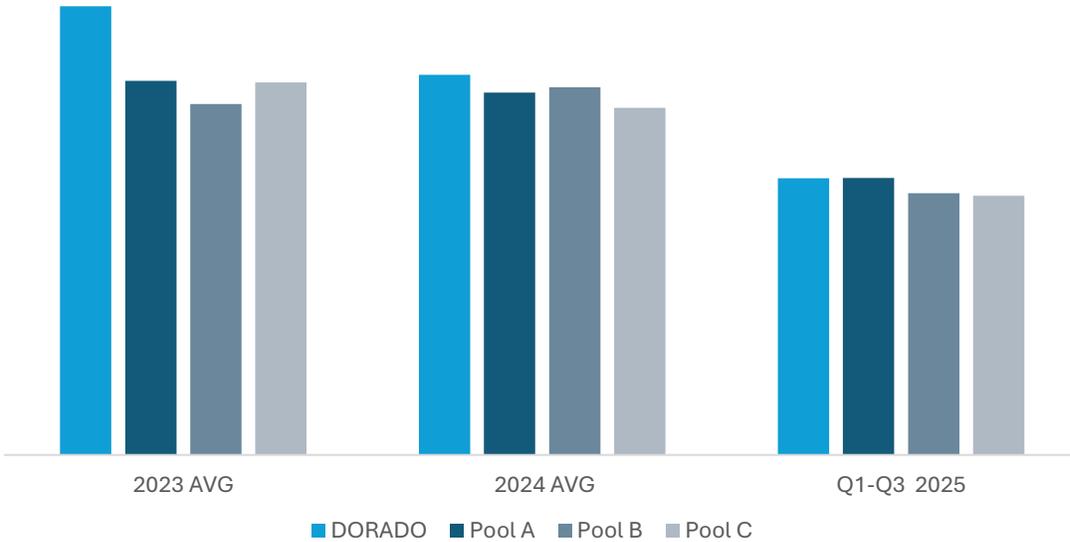
# Growth Strategy – Unique Offering

## Performance Matters

Sealion Pool Performance Vs Peers

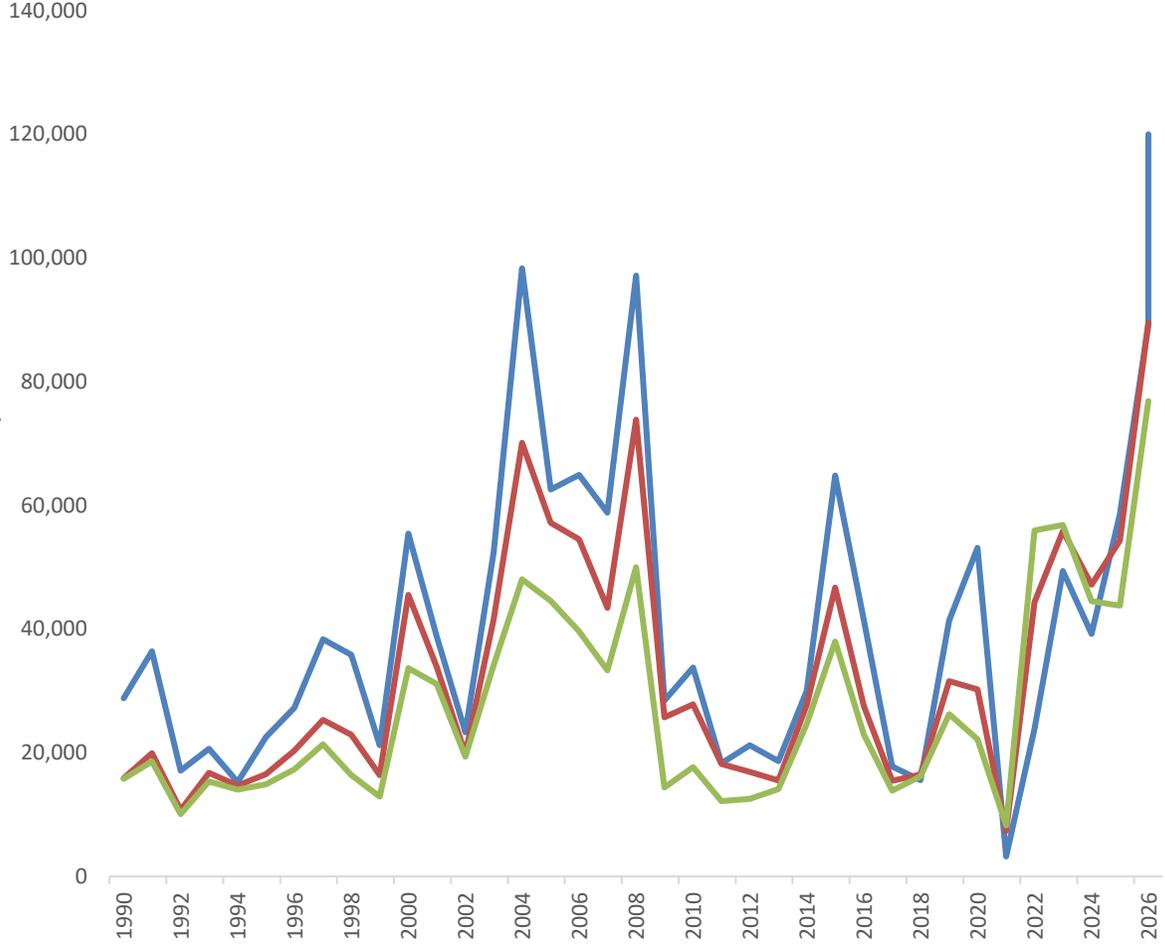


Dorado Pool Performance Vs Peers



# Industry Review & Outlook

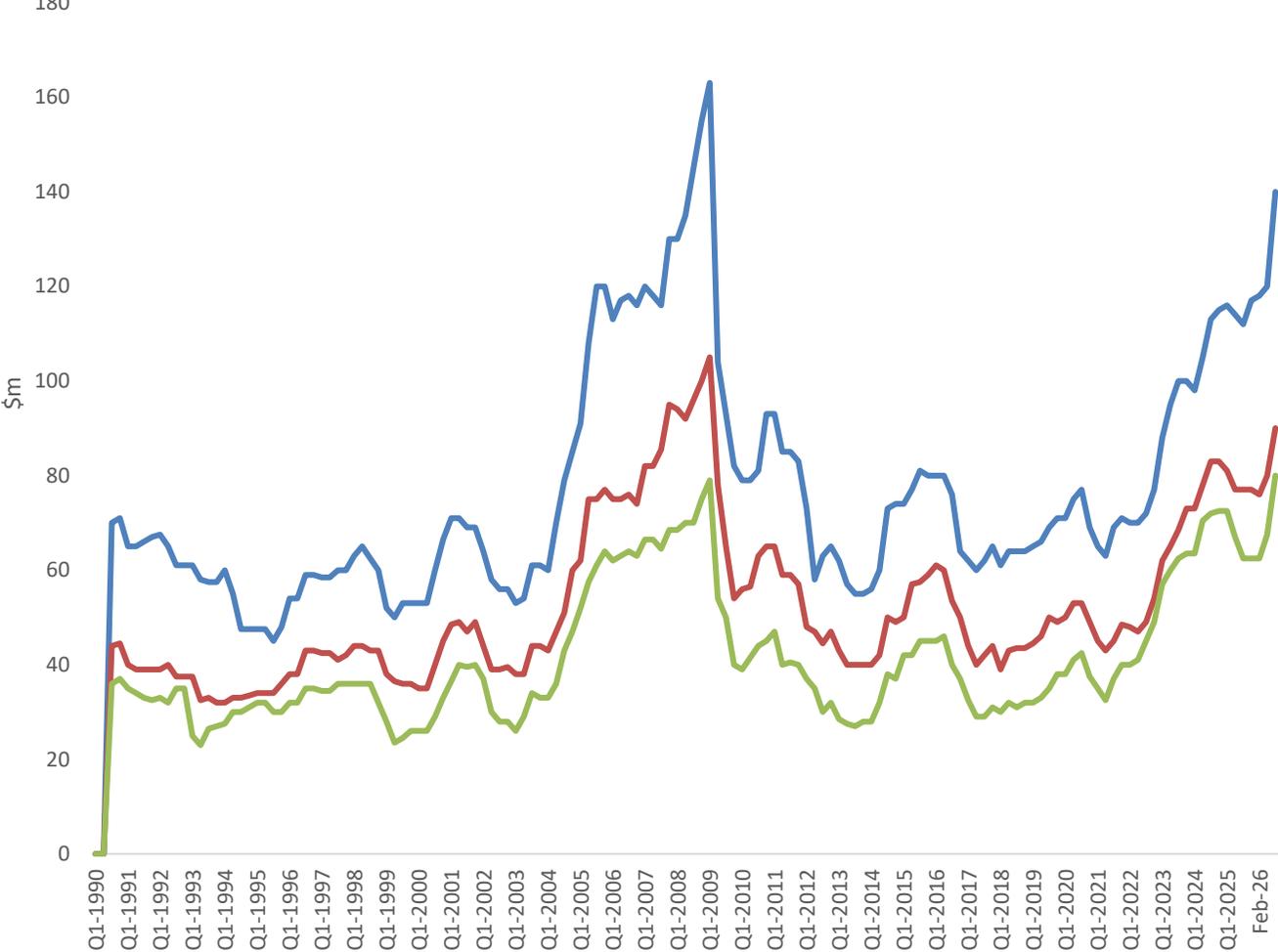
Tanker Spot Freight Rates at Historical Highs



— VLCC — Suezmax — Aframax

Source: Clarksons Research

Second Hand Prices at Historical Highs



— VLCC D/H 5 YO eco scrubber — SUEZMAX D/H 5 YO eco scrubber — AFRAMAX D/H 5 YO eco scrubber

Source: Clarksons Research



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# Fleet and Orderbook Overview

FEBRUARY 2026

Ship Sector/Type	Fleet By Age Bracket, No. Ships							2026			Orderbook Delivery Schedule, No. Ships						OB As % Fleet	Fleet Growth YTD	% Fleet Over 20yrs	% Fleet Over 25yrs
	>=25yrs	20-24yrs	15-19yrs	10-14yrs	5-9yrs	0-4yrs	Total	Demo'd	Del'd	Still To Deliver	2026^	2027	2028	2029	2030+	Total				
<b>Crude Tanker</b>	<b>118</b>	<b>478</b>	<b>627</b>	<b>338</b>	<b>486</b>	<b>200</b>	<b>2,247</b>	<b>1</b>	<b>14</b>	<b>84</b>	<b>98</b>	<b>134</b>	<b>94</b>	<b>20</b>	<b>332</b>	<b>14.8%</b>	<b>0.6%</b>	<b>26.5%</b>	<b>5.3%</b>	
VLCC	45	130	243	169	230	74	891		3	34	37	60	53	7	154	17.3%	0.3%	19.6%	5.1%	
Suezmax	37	112	160	106	146	80	641		9	38	47	54	30	11	133	20.7%	1.4%	23.2%	5.8%	
Aframax	33	195	222	61	101	46	658	1	2	10	12	20	11	2	43	6.5%	0.2%	34.7%	5.0%	
Panamax	3	41	2	2	9		57			2	2				2	3.5%		77.2%	5.3%	
<b>Prod./Chem. Tanker</b>	<b>420</b>	<b>952</b>	<b>1,705</b>	<b>864</b>	<b>923</b>	<b>610</b>	<b>5,474</b>	<b>2</b>	<b>39</b>	<b>431</b>	<b>470</b>	<b>298</b>	<b>135</b>	<b>25</b>	<b>9</b>	<b>898</b>	<b>16.4%</b>	<b>0.7%</b>	<b>25.1%</b>	<b>7.7%</b>
LR2	12	42	117	94	133	120	518	1	7	57	64	65	37	10	169	32.6%	1.2%	10.4%	2.3%	
LR1	10	102	175	50	48	11	396		3	19	22	24	16	4	63	15.9%	0.8%	28.3%	2.5%	
MR	83	305	540	420	359	250	1,957	1	13	138	151	87	45	5	7	282	14.4%	0.6%	19.8%	4.2%
Handy	101	240	200	107	80	28	756		2	29	31	32	12	6	2	81	10.7%	0.3%	45.1%	13.4%
Flex	54	111	177	107	131	108	688		10	100	110	62	18		180	26.2%	1.5%	24.0%	7.8%	
Intermediate	160	152	496	86	172	93	1,159		4	88	92	28	7		123	10.6%	0.3%	26.9%	13.8%	
<b>TOTAL</b>	<b>538</b>	<b>1,430</b>	<b>2,332</b>	<b>1,202</b>	<b>1,409</b>	<b>810</b>	<b>7,721</b>	<b>3</b>	<b>53</b>	<b>515</b>	<b>568</b>	<b>432</b>	<b>229</b>	<b>45</b>	<b>9</b>	<b>1,230</b>	<b>15.9%</b>	<b>0.7%</b>	<b>25.5%</b>	<b>7.0%</b>

Source: Arrow



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